



Truliant Business Services

SBA 7(a) Loan Application

Business Information

The following information is necessary to process your loan request(s). Please complete all sections.

Business or Individual Legal Name:

Doing Business As (DBA), if any:

Borrower TIN/SSN:

Primary Contact Name:

Telephone:

Email Address:

Street Address (no PO Boxes):

Rent Own

City:

State:

Zip:

Mailing Address (if different):

City:

State:

Zip:

Purpose

Loan Type:	Purchase	Refinance	Working
	Expansion/Start UP	Construction	Capital Other

Purchase Price / Project Cost: *(If not applicable, enter n/a.)*

Loan Request / Refinance Amount:

Please explain the intended use of the requested funds:

Declarations

The following questions are required to process your business loan request(s).

Please attach a written explanation for any question to which you provide a YES response.

- No** **Yes** Is the applicant party to any lawsuit or subject to outstanding judgments?
- No** **Yes** Is the applicant party to any taxes or credit obligations past due?
- No** **Yes** Has the applicant ever filed personal bankruptcy or served as an officer or owner of a company that filed bankruptcy?
- No** **Yes** Is the applicant presently under indictment, probation or parole, or ever been charged or convicted for any criminal offense other than a minor vehicle violation?
- No** **Yes** Is the applicant a political party, a campaign, a candidate, a public official or foreign political official or an immediate family member of such an official, or a business entity formed by or for the benefit of any public official?
- No** **Yes** Is the applicant or an owner an employee, officer or director of Truliant Federal Credit Union or IB Insurance?
- No** **Yes** Is the applicant engaged in internet gambling?

USA Patriot Act Information

Important Information About Application Processes

To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify, and record information that identifies every customer. What this means to you: When you apply for a loan, we will ask for your name, address, date of birth, and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents.

Representation

The undersigned certifies that I intend to apply for credit in the manner indicated in this application and certify that everything stated in this application and on any attachment is complete and accurate. Truliant Federal Credit Union, may keep this application whether or not it is approved. I certify that the credit being applied for will be used for business purposes. My signature also certifies that the information on this application and all supporting documentation is true, that my intent is to apply for business purpose credit in which the use of the proceeds will not be used to secure a personal dwelling or for home improvements and that I am aware that this application is not a commitment to lend. I understand that I may be required to submit additional information to Truliant Federal Credit Union, in order to process this business loan request(s). My signature on this application authorizes Truliant Federal Credit Union, to perform an investigation into the creditworthiness of my business which may include, but is not limited to, Truliant Federal Credit Union, obtaining credit reporting information on each individual applicant, owner or guarantor.

For Wisconsin residents only: No provision of a marital property agreement, unilateral statement under s.766.59, Wis. Stats, or a court decree under s.766.70, Wis. Stats, adversely affects the interest of the creditor unless the creditor, prior to the time the credit is granted, is furnished a copy of the agreement, statement or decree or has actual knowledge of the adverse provision when the obligation to the creditor is incurred.

Name of Business:

Name and Title of Authorized Signer:

I understand that checking this box constitutes a legal signature confirming that I acknowledge and agree to the above terms.